



VINGROUP JOINT STOCK COMPANY



No: 387/2023/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness



Hanoi, October 26, 2023

DISCLOSURE OF INFORMATION

To: - The State Securities Commission
- Ho Chi Minh City Stock Exchange
- Hanoi City Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Urban Area, Viet Hung Ward, Long Bien District, Hanoi

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- E-mail: info@vingroup.net

2. Contents of information disclosure:

On 26 October, 2023, the Board of Directors (“**BOD**”) of Vingroup issued Resolution No.30/2023/NQ-HDQT-VINGROUP approved a number of contents regarding the issuance of Bonds by Vingroup to international market (hereinafter referred to as “**Resolution No.30/2023**”)

According to Resolution No.30/2023, the BOD approved the terms and conditions of the Bonds to be issued offshore by Vingroup to international market (“**Bonds**”) and approved the signing of Bonds Documents between Vingroup and relevant agents, with the main contents as follows:

- Issue amount : 250.000.000 USD (in words: Two hundred fifty million US dollars)
- Issue price : 200.000 USD per Bond
- Maturity : 5 years
- Types of Bonds : Bonds to be issued offshore into the international market, in USD currency, non-convertible, non-warrant linked, unsecured, constituting direct payment obligation of the Issuer and having embedded options to receive shares of Vinhomes, which are listed on Ho Chi Minh City Stock Exchanges (ticket: VHM) and owned by the Issuer
- Listing of Bonds : Application will be made for the listing of Bonds on the Singapore Exchange Securities Trading Limited
- Bonds Documents including Agreements between Vingroup and relating agents :
 - Subscription Agreement, Trust Deed and other contract, agreements relating the issuing and listing of Bonds
 - Offering Circular of Vingroup
 - Other relating documents

The BOD authorizes the Chief Executive Office – the legal representative of Vingroup to be responsible for carrying out the related works, signing and executing the Bonds Documents according to the provision of laws.

This information is disclosed at Vingroup's website via: www.vingroup.net/en under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

**NGUYEN VIET QUANG
CHIEF EXECUTIVE OFFICER**